

On Characteristic Functions of First Order Theta Function

İsmet Yıldız

University of Bahcesehir Vocational School, Beşiktaş-İstanbul, Turkey

Abstract: In this study, a relation on the coefficients periods of first order theta function according to the period pair using the theta characteristic values is established.

Key words: First-theta function, characteristic, period pair

INTRODUCTION

Definition1: For $u \in \mathbb{C}$, $\text{Im } \tau > 0$ and characteristic

$\begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix}$, the function defined as

$$\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau) = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) \right\} \quad (1)$$

is called the first order theta function^[1].

Definition 2: A half-period is half of a period (in particular a complex vector), written

$$\begin{pmatrix} \mu \\ \mu' \end{pmatrix} = \frac{1}{2} \begin{pmatrix} \mu \\ \mu' \end{pmatrix} = \frac{\mu'}{2} + \frac{\mu \tau}{2}$$

A reduced half-period is half of a period in which μ and μ' where μ and μ' are integers.

In the present paper, whenever the integers μ and μ' will be as $\mu = 1$ and $\mu' = 1$, unless otherwise stated^[2].

In this study,

$$\begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} \equiv \begin{bmatrix} 1 \\ 1 \end{bmatrix}, \begin{bmatrix} 1 \\ 0 \end{bmatrix}, \begin{bmatrix} 0 \\ 1 \end{bmatrix}, \begin{bmatrix} 0 \\ 0 \end{bmatrix} \pmod{2}$$

values of characteristic are $\begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix}$ used. When the periodicity of the function $\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau)$ for $(1, \tau)$ period pair is examined

$$\begin{aligned} \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau) &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + 1 + \frac{\varepsilon'}{2} \right) \right\} \\ &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) + n 2\pi i + \pi i \varepsilon' \right\} \\ &= (-1)^\tau \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau) = \mu_1 \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau) \quad , \text{for } \mu_1 = (-1)^\tau \end{aligned}$$

Also

$$\begin{aligned} \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u + \tau, \tau) &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \tau + \frac{\varepsilon'}{2} \right) \right\} \\ &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) + n 2\pi \tau + \pi i \tau \varepsilon' \right\} \\ &= (-1)^\tau \exp \{ -\pi i \tau - 2\pi i u \} \cdot \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau) \end{aligned}$$

If we choose $\mu_2 = (-1)^\tau \exp \{ -\pi i \tau - 2\pi i u \}$ then we obtain the following equality

$$\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u + \tau, \tau) = \mu_2 \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau)$$

Hence

$$\begin{aligned} \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u + 1 + \tau, \tau) &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + 1 + \tau + \frac{\varepsilon'}{2} \right) \right\} \\ &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) + n 2\pi \tau + \pi i \tau \varepsilon' \right\} \\ &= (-1)^\tau \exp \{ -\pi i \tau - 2\pi i u - \pi i \varepsilon' \} \cdot \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau) \end{aligned}$$

By using

$$\mu_3 = (-1)^\tau \exp \{ -\pi i \tau - 2\pi i u - \pi i \varepsilon' \}$$

we obtain

$$\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u + 1 + \tau, \tau) = \mu_3 \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau)$$

As it is seen here, for $\mu_3 = 1$, because $\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} (u, \tau)$ is

doubly periodic, it would be an elliptic function.

Theorem: For $r \in \mathbb{N}^+$

$$\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} \left(u + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\pi i - \frac{1}{2^r} (2u + \varepsilon')\pi i \right\} \theta \begin{bmatrix} \varepsilon + \frac{1}{2^{r-1}} \\ \varepsilon' + \frac{1}{2^{r-1}} \end{bmatrix} (u, \tau) \quad [3]$$

Proof

$$\begin{aligned} \theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} \left(u + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{1}{2^r} + \frac{\tau}{2^r} + \frac{\varepsilon'}{2} \right) \right\} \\ &= \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \pi \tau + 2\pi i \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) + \left(\frac{n\pi\tau}{2^{r-1}} + \frac{n\pi}{2^{r-1}} + \frac{\pi\tau\varepsilon}{2^r} + \frac{\pi\varepsilon'}{2^r} \right) \right\} \quad (2) \end{aligned}$$

On the other hand

$$\theta \begin{bmatrix} \varepsilon + \frac{1}{2^{r-1}} \\ \varepsilon' + \frac{1}{2^{r-1}} \end{bmatrix} (u, \tau) = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \bar{m} \tau + 2\bar{m} \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) + \frac{2\bar{m}\tau}{2^{r-1}} + \frac{2\bar{m}\varepsilon'}{2^{r-1}} + \frac{n\bar{m}\tau}{2^{r-1}} + \frac{n\bar{m}\tau}{2^{r-1}} + \frac{\bar{m}\tau\varepsilon}{2^r} + \frac{n\bar{m}}{2^{r-1}} + \frac{\bar{m}\tau}{4^r} + \frac{2\bar{m}}{4^r} + \frac{\bar{m}\varepsilon}{2^r} \right\}$$

and

$$\exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{1}{2^r} (2u + \varepsilon')\bar{m} \right\} \theta \begin{bmatrix} \varepsilon + \frac{1}{2^{r-1}} \\ \varepsilon' + \frac{1}{2^{r-1}} \end{bmatrix} (u, \tau) = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{\varepsilon}{2} \right)^2 \bar{m} \tau + 2\bar{m} \left(n + \frac{\varepsilon}{2} \right) \left(u + \frac{\varepsilon'}{2} \right) + \frac{n\bar{m}\tau}{2^{r-1}} + \frac{n\bar{m}}{2^{r-1}} + \frac{\bar{m}\tau\varepsilon}{2^r} + \frac{\bar{m}\varepsilon}{2^r} \right\} \quad (3)$$

Using the equalities of (2) and (3) for

$$\mu_4 = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{1}{2^r} (2u + \varepsilon')\bar{m} \right\}$$

we obtain the following equality

$$\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} \left(u + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) = \mu_4 \theta \begin{bmatrix} \varepsilon + \frac{1}{2^{r-1}} \\ \varepsilon' + \frac{1}{2^{r-1}} \end{bmatrix} (u, \tau)$$

By the theorem given above we can obtain the following characteristic equalities for u = 0 value of the complex variable

$$\begin{aligned} (a) \quad & \theta \begin{bmatrix} 1 \\ 1 \end{bmatrix} \left(0 + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{1}{2^r} \bar{m} \right\} \theta \begin{bmatrix} 1 + \frac{1}{2^{r-1}} \\ 1 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau) \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{1}{2} + \frac{1}{2^r} \right)^2 \bar{m} \tau + 2\bar{m} \left(n + \frac{1}{2} + \frac{1}{2^r} \right) \left(0 + \frac{1}{2} + \frac{1}{2^r} \right) - \frac{\bar{m}\tau}{4^r} - \frac{\bar{m}}{2^{2r-1}} - \frac{\bar{m}}{2^r} \right\} \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{1}{2} \right)^2 \bar{m} \tau + \frac{n\bar{m}\tau}{2^{r-1}} + \frac{\bar{m}\tau}{2^r} + \frac{n\bar{m}}{2^{r-1}} + \frac{\bar{m}}{2^r} + \frac{\bar{m}}{2} + n\bar{m} \right\} \quad (4) \\ & \theta \begin{bmatrix} 1 \\ 1 \end{bmatrix} \left(0 + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{1}{2^r} \bar{m} \right\} \theta \begin{bmatrix} 1 + \frac{1}{2^{r-1}} \\ 0 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau) \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{1}{2} + \frac{1}{2^r} \right)^2 \bar{m} \tau + 2\bar{m} \left(n + \frac{1}{2} + \frac{1}{2^r} \right) \left(0 + \frac{1}{2} + \frac{1}{2^r} \right) - \frac{\bar{m}\tau}{4^r} - \frac{\bar{m}}{2^{2r-1}} \right\} \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{1}{2} \right)^2 \bar{m} \tau + \frac{n\bar{m}\tau}{2^{r-1}} + \frac{\bar{m}\tau}{2^r} + \frac{n\bar{m}}{2^{r-1}} + \frac{\bar{m}}{2^r} + \frac{\bar{m}}{2} + n\bar{m} \right\} \quad (5) \end{aligned}$$

From the equation (4) and (5), we can get the following equality

$$\exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{1}{2^r} \bar{m} \right\} \theta \begin{bmatrix} 1 + \frac{1}{2^{r-1}} \\ 1 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau) = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} \right\} \theta \begin{bmatrix} 1 + \frac{1}{2^{r-1}} \\ 0 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau)$$

$$(b) \quad \theta \begin{bmatrix} 0 \\ 0 \end{bmatrix} \left(0 + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} \right\} \theta \begin{bmatrix} 0 + \frac{1}{2^{r-1}} \\ 0 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau)$$

$$\begin{aligned} & = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{1}{2^r} \right)^2 \bar{m} \tau + 2\bar{m} \left(n + \frac{1}{2^r} \right) \left(0 + \frac{1}{2^r} \right) - \frac{\bar{m}\tau}{4^r} - \frac{\bar{m}}{2^{2r-1}} \right\} \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ n^2 \bar{m} \tau + \frac{n\bar{m}\tau}{2^{r-1}} + \frac{n\bar{m}}{2^{r-1}} \right\} \end{aligned}$$

$$\begin{aligned} \theta \begin{bmatrix} 0 \\ 1 \end{bmatrix} \left(0 + \frac{1}{2^r} + \frac{\tau}{2^r}, \tau \right) & = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{\bar{m}}{2^r} \right\} \theta \begin{bmatrix} 0 + \frac{1}{2^{r-1}} \\ 1 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau) \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ \left(n + \frac{1}{2^r} \right)^2 \bar{m} \tau + 2\bar{m} \left(n + \frac{1}{2^r} \right) \left(0 + \frac{1}{2} + \frac{1}{2^r} \right) - \frac{\bar{m}\tau}{4^r} - \frac{\bar{m}}{2^{2r-1}} - \frac{\bar{m}}{2^r} \right\} \\ & = \sum_{n=-\infty}^{\infty} \exp \left\{ n^2 \bar{m} \tau + \frac{n\bar{m}\tau}{2^{r-1}} + n\bar{m} + \frac{n\bar{m}}{2^{r-1}} \right\} \quad (7) \end{aligned}$$

If $n = 2k \in \mathbb{N}^+$, then from the equalities (6) and (7) the following is obtained

$$\exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} - \frac{\bar{m}}{2^r} \right\} \theta \begin{bmatrix} 0 + \frac{1}{2^{r-1}} \\ 1 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau) = \exp \left\{ -\frac{1}{4^r} (\tau + 2)\bar{m} \right\} \theta \begin{bmatrix} 0 + \frac{1}{2^{r-1}} \\ 0 + \frac{1}{2^{r-1}} \end{bmatrix} (0, \tau)$$

CONCLUSION

With the help of this theorem proved above, transformations among theta functions can be found for characteristic values $\begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix}$ according to all multiples $\frac{1}{2^r}$ of the periods.

For example; if $r = 4$, then it follows that

$$\theta \begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} \left(u + \frac{1}{16} + \frac{\tau}{16}, \tau \right) = \exp \left\{ -\frac{1}{256} (\tau + 2)\bar{m} - \frac{1}{16} (2u + \varepsilon')\bar{m} \right\} \theta \begin{bmatrix} \varepsilon + \frac{1}{8} \\ \varepsilon' + \frac{1}{8} \end{bmatrix} (u, \tau)$$

The subject that should be discussed here is; characteristic values $\begin{bmatrix} \varepsilon \\ \varepsilon' \end{bmatrix} \equiv \begin{bmatrix} 1 \\ 1 \end{bmatrix}, \begin{bmatrix} 1 \\ 0 \end{bmatrix}, \begin{bmatrix} 0 \\ 1 \end{bmatrix}, \begin{bmatrix} 0 \\ 0 \end{bmatrix} \pmod{2}$ of first order theta function can be expressed as characteristic values $\theta \begin{bmatrix} \varepsilon + \frac{1}{2^{r-1}} \\ \varepsilon' + \frac{1}{2^{r-1}} \end{bmatrix}$.

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